

# Regular Vestry Meeting

## MINUTES

MAY 15, 2019

7.00 P.M.

BETHLEHEM CHAPEL

TYPE OF MEETING	Regular Meeting of the Vestry
CLERK	Wyvette Hoffman
VESTRY ATTENDEES	Doug Sondgeroth, Molly Skelton, Milner Seifert, Seth Himrod, Wyvette Hoffman, Liz McElhatton, Blake Chastain, Chad Goeser, Julia Ferguson, Rachel Easton
STAFF ATTENDEES	Debra Bullock (Rector)
OTHER ATTENDEES	
EXCUSED	Deane Johnson

### Agenda with Minutes

<b>OPENING PRAYER</b>	<b>DEBRA</b>
Pastor Debra opened the meeting with prayer	

#### TOPIC: CAPITAL CAMPAIGN UPDATE DEBRA BULLOCK

DISCUSSION	Debra provided an update regarding the Episcopal Church Foundation (ECF) involvement in our capital campaign. ECF is an effective choice to direct our capital campaign in assessing feasibility and discernment, especially in helping us communicate a collective plan as a church to raise money.	
CONCLUSIONS / MOTIONS:		
Official papers have been signed, for Joe Merlino (ECF Consultant) to provide guidance in this effort.		
ACTION ITEMS (IF ANY)	PERSON RESPONSIBLE	DEADLINE
Three Forums have been scheduled with Joe Merlino ↓ Saturday, June 8, 2019 (4:00pm) Vestry Members ↓ Sunday, June 9, 2019, (9:15am and 11:45am) Adult Forums	All vestry members should attend.	
Building Committee Goals is to assign tasks for who might head up collecting bids for required work	Doug	May 31, 2019

#### TOPIC: THE TREASURER'S REPORT, INVESTMENT INCOME AND TRUST RACHEL EASTON

DISCUSSION	Rachel provided an overview of the April Treasurer's report. It was also noted that work is continuing providing automatic deposit for all church employees. It was also noted that as of the meeting, we were underbudget and the White Trust is in the process of being dissolved with monies returned to St. Mark's to be managed internally.	
CONCLUSIONS / MOTIONS:		
A motion was made and seconded to accept the April Treasurer's Report. The motion passed unanimously.		

#### TOPIC: VESTRY SCHOOL: ANTI-RACISM TRAINING DEBRA BULLOCK

DISCUSSION	Debra stated that all Vestry Members should attend Anti-Racism training. Training sessions at several Chicago Metro sites were noted and specific details on the sessions, with registration information distributed to vestry members. The possibility of providing the training in Evanston, via an experienced consultant, was also discussed.	
CONCLUSIONS / MOTIONS:		
Julia provided the name of a local consultant and a SEED consultant was also noted (by Debra), who could come in and help us with the training.		
ACTION ITEMS (IF ANY)	PERSON RESPONSIBLE	DEADLINE
Contact recommended consultant/s to discuss training possibilities, in Evanston.	Debra Bullock	

#### TOPIC: DAVID PLANK'S REPLACEMENT DEBRA, DOUG, RACHEL AND MILNER

DISCUSSION	The search committee for David Plank's replacement has received 10 – 11 applications to date. The committee will meet Wednesday, May 22 <sup>nd</sup> to review resumes and applications. The process will include phone interviews, followed by inviting finalist in for an audition with choir and an organ playing demonstration.	
------------	--	--

**TOPIC: OTHER ITEMS****ALL**

<b>DISCUSSION</b>	Debra noted that a Baptism has been scheduled for Sunday, May 26, 2019, for Carter Schram (St. Mark's Seminarian, Sep. 2019-May 2020).
	July 14, 2019 first day of Lake Worship (10am) with other Episcopalians
	Chair Lift has been repaired and is now operational. A suggestion was made to attach a sign at base of the chair, noting the weight limit.

**TOPIC: UPCOMING EVENTS NOTED****ALL**

<b>DISCUSSION</b>	<b>May 19th</b>	Pastor Debra's Graduation Coffee Hour (May 19, 2019)
	<b>June 2nd 10:30am</b>	Joint Workshop w/St. Andrew's Pentecost/50 <sup>th</sup> Wedding Anniversary of Bruce & Lee Gaede
	<b>June 8<sup>th</sup></b>	Diocesan Confirmation (Carter Schram – St. Mark's Seminarian)
	<b>June 15<sup>th</sup></b>	Mulching Event
	<b>June 18<sup>th</sup></b>	Next Vestry Meeting
	<b>June 20<sup>th</sup> – 22<sup>nd</sup></b>	Pastor Debra Vacation

**CLOSING PRAYER****DEBRA**

<b>DISCUSSION</b>	Pastor Debra closed the meeting with prayer and the meeting adjourned
-------------------	---

**April 2019 Treasurer's Report Summary**  
**Submitted for the St. Mark's Vestry Meeting May 15, 2019**  
**Chris Schultze, Treasurer**

- **General**
    - Staff was given direct deposit info. The Treasurer has not yet heard from all the staff so nothing has been initiated with the bank.
  
  - **April Balance Sheet**
    - All trust accounts gained value in April.
    - **1.203.101 The White Trust:** is still at the Northern Trust. The Treasurer is awaiting the April Vestry minutes to initiate the transfer to ByLine Bank. They need to be included with a letter of instruction.
    - **3.805.103 1930 Endowment Disbursements Sub Fund:** We received our disbursement from the 1930 the first of April. 1/3 of what was received was applied to the Operating Fund in April.
    - **3.806.000 Trust Accts (1970) Balance:** is \$180 higher than the corresponding asset because we received a check for \$180 on St. Mark's Day designated for the trust. It was deposited at By-Line Bank. A check will be cut in May to the Northern for the 1970 Trust to include this plus the opening offerings from St. Mark's Days 2018 and 2019.
    - **3.830.201 Altar Guild Flower Account Sub Fund:** contained enough cash to subsidize all April flower expenses, including Easter, plus our April lawn service bill. The remaining balance is \$115.77.
    - **3.345.301 Hunger Account Sub Fund Balance:** had a net gain of \$866 because of donations in memory of John Lucadamo.
    - **3.869.501 Rectory Refurbishment Sub Fund Balance:** is -\$7,771 because of the new rectory fence. This will have to be covered by year-end.
  
  - **April Treasurer's Report (Operating Fund)**
    - **Income:** Overall income and subsidies right at budget.
      1. **Total Contributions** Are \$5.5K below budget YTD.
        - **Member Contributions** fell behind in April. We're \$4K below YTD budget.
        - **Open and Special Contributions** including what we budgeted for Easter are below budget.
      2. **4.303.101 Interest and Dividends** are higher than budgeted.
      3. **4.420.103 Altar Guild Flower Subsidy:** is higher than budgeted because we had more money than expected in the account to cover flowers and lawn. Subsidy matches current month expenses.
      4. **4.611.101 Building Use** income remains strong.
      5. **4.699.101 Undesignated Gifts and Bequests:** Memorial gifts in honor of John Lucadamo have exceeded this account's budget for the year.
-

- **Expense:** Expenses are running \$4.6K below budget.
  1. **Staff Raises** were prorated at the end of January to reach the yearly budgeted total at the end of the year. That means we'll be running a little bit behind budget all year on salary and associated expenses (pension, FICA, SECA).
  2. **5.202.103 Rector Pension:** We were billed in April for an amount that catches up the Rector's pension. It looks like it's all straightened out.
  3. **Lay Employee Expense:** is at budget.
  4. **Building Expense:** is \$3.5K over budget because of the following accounts
    - **5.351.203 Building Electricity**
    - **5.351.233 Building General Maintenance/Repair**
  5. **Total Worship and Formation Expense** are now \$2K under budget. The bulk of that is **5.421.221 Music: Instrument Maintenance**.
  6. **Total Hospitality and Vestry Expense:** is \$1.4K below budget largely because of the changes in the Weds. Lunch Program food purchases. The Treasurer has reached out to St. Matthew's to settle up for the first 4 months of the year but hasn't received a response. We expect to owe St. Matthew's money.
  
- **Overall: We're \$4.8K in the black.**

**St. Mark's Episcopal Church - Evanston IL**  
**Balance Sheet as of April 30, 2019**

Sunday, May 12, 2019

Page 1 of 2

Account #	Account Name	YTD Balance
<b>Assets</b>		
1.101.101	ByLine: Checking Acct	12,960.00
1.102.101	ByLine: Money Market Acct	11,088.88
1.103.101	ByLine: Rector's Discretionary (Alms) Acct.	610.58
1.201.101	NorTrust: 1970 Trust Acct	77,289.67
1.202.101	NorTrust: 1930 Trust Acct	836,611.59
1.203.101	NorTrust: White Trust Acct	17,973.84
1.204.101	NorTrust: Stock Gifts Trust	137,993.59
1.701.101	Petty Cash	181.36
	<b>Total Assets</b>	<b>\$1,094,709.51</b>
<b>Liabilities</b>		
2.001.101	Federal Tax Withholding (941)	1,550.70
2.001.201	State Tax Withholding	349.29
	<b>Total Liabilities</b>	<b>\$1,899.99</b>
<b>Fund Balance</b>		
3.100.100	Operating Fund Balance	4,826.07
3.805.001	<i>1930 Endowment Fund Balance</i>	
3.805.101	1930 Endowment Historic Donor Restricted Base S F	709,572.24
3.805.102	1930 Endowment Vestry Designated S F	127,039.35
3.805.103	1930 Endowment Disbursements S F	5,687.76
	<i>Total 1930 Endowment Fund Balance</i>	<i>\$842,299.35</i>
3.806.000	Trust Accts (1970) Balance	77,469.67
3.806.300	Stock Asset Gain/Loss	15,428.40
3.807.000	Prorated Income Holding Accts	69,992.52
3.809.000	Surplus Prior Years Balance	8,226.57
3.811.000	Alms Trust Fund	17,973.84
3.811.401	<i>Alms Accounts Fund</i>	
3.811.404	Rector's Discretionary (Alms) Sub Fund Balance	3,839.67
3.811.411	ByLine: Rector's Alms Sub Fund Balance	610.58
3.811.461	1st Sunday Open Offering Sub Fund Balance	127.10
	<i>Total Alms Accounts Fund</i>	<i>\$4,577.35</i>
3.816.000	Sabbatical Fund Accrual	556.00
3.821.001	<i>Music Accounts General</i>	
3.821.201	Parish Music Sub Fund Balance	2,985.55
	<i>Total Music Accounts General</i>	<i>\$2,985.55</i>
3.822.000	McConnell Music Accounts	3,272.52
3.830.001	<i>Altar Guild Accounts Fund</i>	
3.830.201	Altar Guild Flower Account Sub Fund Balance	115.77
	<i>Total Altar Guild Accounts Fund</i>	<i>\$115.77</i>
3.831.001	<i>Other Parish Guild Accounts Fund</i>	
3.831.101	Acolyte Guild Sub Fund Balance	2,397.99
3.831.501	ECW Guild Sub Fund Balance	4,204.26
	<i>Total Other Parish Guild Accounts Fund</i>	<i>\$6,602.25</i>
3.845.001	<i>Mission/Ministry Accounts Fund</i>	
3.345.301	Hunger Account Sub Fund Balance	5,818.76
3.845.101	Outreach Sub Fund Balance	2,733.00
	<i>Total Mission/Ministry Accounts Fund</i>	<i>\$8,551.76</i>
3.849.000	Parish Life Pass-thru Accts	89.44
3.850.001	<i>Christian Formation Fund</i>	
3.850.201	Library Sub Fund Balance	75.03
	<i>Total Christian Formation Fund</i>	<i>\$75.03</i>

St. Mark's Episcopal Church - Evanston IL  
Balance Sheet as of April 30, 2019

Sunday, May 12, 2019

Page 2 of 2

Account #	Account Name	YTD Balance
3.864.000	Stacey Altar Accounts	6,470.10
3.869.001	<i>Capital Accounts Fund</i>	
3.869.201	Capital Projects Sub Fund Balance	1,168.00
3.869.501	Rectory Refurbishment Sub Fund Balance	(7,771.00)
3.869.601	Organ and Piano Projects Sub Fund Balance	18,521.54
	<i>Total Capital Accounts Fund</i>	<i>\$11,918.54</i>
3.870.001	<i>Other Administration Fund</i>	
3.870.101	Memorial Garden Sub Fund Balance	7,908.79
3.870.401	Building Use Escrow Sub Fund Balance	3,470.00
	<i>Total Other Administration Fund</i>	<i>\$11,378.79</i>
	<b>Total Fund Balance</b>	<b>\$1,092,809.52</b>
	<b>Total Liabilities and Fund Balance</b>	<b><u>\$1,094,709.51</u></b>

St. Mark's Episcopal Church - Evanston IL  
Treasurer's Report as of April 2019 for OPERATING FUND

Sunday, May 12, 2019

Page 1 of 4

Account #	Account Name	Period Activity	Previous YTD	YTD Balance	Budget YTD	Annual Budget
<b>TOTAL INCOME</b>						
4.101.101	Pledged Contributions	11,783.00	58,607.80	54,358.00	57,800.00	176,049.00
4.102.102	Fully Paid Pledges	8,746.00	37,768.00	34,984.00	34,984.00	104,951.00
4.105.105	Member Non-Pledged Contrib'ns	195.00	880.00	465.00	1,400.00	4,200.00
	<b>SUB: Member Contributions</b>	<b>\$20,724.00</b>	<b>\$97,255.80</b>	<b>\$89,807.00</b>	<b>\$94,184.00</b>	<b>\$285,200.00</b>
4.201.101	Sunday Open Collection	233.80	716.93	626.27	668.00	2,000.00
4.202.101	Feast Day Collections	3,144.95	5,304.00	3,212.95	4,000.00	10,000.00
4.203.101	Visitor Donations	0.00	335.00	25.00	332.00	1,000.00
	<b>SUB: Open and Special Collections</b>	<b>\$3,378.75</b>	<b>\$6,355.93</b>	<b>\$3,864.22</b>	<b>\$5,000.00</b>	<b>\$13,000.00</b>
	<b>TOTAL Contributions</b>	<b>\$24,102.75</b>	<b>\$103,611.73</b>	<b>\$93,671.22</b>	<b>\$99,184.00</b>	<b>\$298,200.00</b>
4.301.101	Trust Income	2,844.00	12,516.00	12,598.55	12,599.00	35,349.00
4.303.101	Interest & Dividends	96.79	742.89	1,600.26*	32.00	100.00
4.303.102	Stock Gifts Trust Capital Gains	167.00	0.00	668.00	668.00	2,000.00
	<b>SUB: Investment Income</b>	<b>\$3,107.79</b>	<b>\$13,258.89</b>	<b>\$14,866.81*</b>	<b>\$13,299.00</b>	<b>\$37,449.00</b>
4.399.101	Other Specific Subsidy Income	0.00	0.00	0.00	0.00	0.00
4.420.101	Memorial Garden Subsidy	0.00	0.00	585.01*	368.00	1,108.00
4.420.102	Altar Guild: Flower Subsidy	1,361.15	931.09	1,612.65*	1,000.00	3,000.00
4.420.103	Altar Guild Subsidy	0.00	0.00	0.00	0.00	0.00
4.420.105	Parish Music Fund Subsidy	1,000.00	1,000.00	1,000.00	1,000.00	2,000.00
4.501.101	Surplus Prior Years (OF)	1,028.00	0.00	4,112.00	4,112.00	12,339.00
	<b>SUB: Subsidies and Transfers</b>	<b>\$3,389.15</b>	<b>\$1,931.09</b>	<b>\$7,309.66*</b>	<b>\$6,480.00</b>	<b>\$18,447.00</b>
4.421.102	Weddings and Funerals (OF)	0.00	100.00	700.00*	660.00	800.00
4.601.101	Miscellaneous Income	0.00	175.00	237.00*	0.00	0.00
4.611.101	Building Use	1,891.25	6,099.75	7,810.00*	6,332.00	19,000.00
4.621.108	Reimbursements	0.00	506.00	43.43*	32.00	100.00
	<b>SUB: Building and Other Use</b>	<b>\$1,891.25</b>	<b>\$6,880.75</b>	<b>\$8,790.43*</b>	<b>\$7,024.00</b>	<b>\$19,900.00</b>
4.701.101	Hunger Fund Subsidy	128.92	39.48	772.28	832.00	2,500.00
4.701.102	Outreach Sub Fund Subsidy	0.00	30.00	0.00	316.00	950.00
4.701.103	St. Matthew Support of Weds. Lunch Program	0.00	375.69	0.00	832.00	2,500.00
	<b>SUB: Outreach Ministries</b>	<b>\$128.92</b>	<b>\$445.17</b>	<b>\$772.28</b>	<b>\$1,980.00</b>	<b>\$5,950.00</b>
4.691.101	Confirmation & Youth Program	17.51	150.00	349.51*	300.00	600.00
4.699.101	Undesignated Gifts and Bequests	3,051.00	0.00	3,151.00*	500.00	1,500.00
	<b>SUB: Gifts and Legacies</b>	<b>\$3,068.51</b>	<b>\$150.00</b>	<b>\$3,500.51*</b>	<b>\$800.00</b>	<b>\$2,100.00</b>
	<b>TOTAL Non-Contrib. Income</b>	<b>\$11,585.62</b>	<b>\$22,665.90</b>	<b>\$35,239.69</b>	<b>\$29,583.00</b>	<b>\$83,846.00</b>
	<b>TOTAL OPERATING INCOME</b>	<b>\$35,688.37</b>	<b>\$126,277.63</b>	<b>\$128,910.91</b>	<b>\$128,767.00</b>	<b>\$382,046.00</b>
<b>TOTAL EXPENSE</b>						
5.101.101	Diocesan Pledge Contribution	1,848.00	6,666.67	7,211.00	7,211.00	22,000.00
5.103.101	Diocesan Events	0.00	0.00	0.00	0.00	240.00
	<b>TOTAL Diocesan Contributions</b>	<b>\$1,848.00</b>	<b>\$6,666.67</b>	<b>\$7,211.00</b>	<b>\$7,211.00</b>	<b>\$22,240.00</b>

**St. Mark's Episcopal Church - Evanston IL  
Treasurer's Report as of April 2019 for OPERATING FUND**

Sunday, May 12, 2019

Page 2 of 4

Account #	Account Name	Period Activity	Previous YTD	YTD Balance	Budget YTD	Annual Budget
5.202.101	Rector: Salary	5,033.38	19,377.36	20,039.00	20,104.00	60,306.00
5.202.102	Rector: Housing Allow.	333.32	1,333.28	1,333.28*	1,332.00	4,000.00
5.202.103	Rector: Pension	2,708.20	5,416.30	5,693.58*	5,676.00	17,033.00
5.202.105	Rector: SECA	431.50	2,000.00	1,718.21	1,736.00	5,206.00
5.202.111	Rector: Health/Life	1,576.00	5,892.00	6,304.00	6,304.00	18,912.00
5.202.126	Rector: Continuing education, reimbursable expense	479.14	1,218.86	1,293.67	1,948.00	5,840.00
	<b>SUB: Rector Expense</b>	<b>\$10,561.54</b>	<b>\$35,237.80</b>	<b>\$36,381.74</b>	<b>\$37,100.00</b>	<b>\$111,297.00</b>
5.221.102	Sabbatical Fund	139.00	0.00	556.00	556.00	1,667.00
5.522.101	Supply Priest: Salary/Compensation	223.20	0.00	223.20	432.00	1,296.00
	<b>SUB: Other Clergy Expense</b>	<b>\$362.20</b>	<b>\$0.00</b>	<b>\$779.20</b>	<b>\$988.00</b>	<b>\$2,963.00</b>
	<b>TOTAL Clergy Expense</b>	<b>\$10,923.74</b>	<b>\$35,237.80</b>	<b>\$37,160.94</b>	<b>\$38,088.00</b>	<b>\$114,260.00</b>
5.303.101	Assoc. for Operations: Salary	1,701.44	0.00	6,788.37	6,800.00	20,400.00
5.303.102	Assoc. for Operations: HRA	0.00	0.00	165.00	519.00	2,000.00
5.303.103	Assoc. for Operations: Pension	153.13	0.00	610.95	612.00	1,836.00
5.303.105	Assoc. for Operations: FICA	130.16	0.00	519.31	520.00	1,561.00
	<b>SUB: Assoc. for Operations</b>	<b>\$1,984.73</b>	<b>\$0.00</b>	<b>\$8,083.63</b>	<b>\$8,451.00</b>	<b>\$25,797.00</b>
5.305.101	Build. Serv. Tech.: Wages	1,659.49	5,897.70	6,301.96	6,492.00	19,476.00
5.305.102	Building Servi. Tech.: H.R.A.	0.00	851.36	0.00	519.00	2,000.00
5.305.103	Building Serv. Tech: Pension	149.35	530.80	567.17	584.00	1,753.00
5.305.105	Build. Serv. Tech.: FICA	126.95	451.20	482.11	496.00	1,490.00
	<b>SUB: Building Services Tech Expense</b>	<b>\$1,935.79</b>	<b>\$7,731.06</b>	<b>\$7,351.24</b>	<b>\$8,091.00</b>	<b>\$24,719.00</b>
5.402.101	Associate for Music: Salary	3,068.52	10,930.32	12,242.74	12,264.00	36,791.00
5.402.104	Associate for Music: Pension	276.17	983.72	1,101.86	1,104.00	3,311.00
5.402.105	Associate for Music: FICA	234.74	836.16	936.56	940.00	2,815.00
5.402.106	Associate for Music: H.R.A.	0.00	859.40	560.20	668.00	2,000.00
5.402.126	Associate for Music: Profess./reimbursable expense	0.00	0.00	325.00*	181.00	700.00
	<b>SUB: Assoc. for Music Expenses</b>	<b>\$3,579.43</b>	<b>\$13,609.60</b>	<b>\$15,166.36*</b>	<b>\$15,157.00</b>	<b>\$45,617.00</b>
5.596.101	Substitute Staff	0.00	300.00	500.00*	276.00	825.00
	<b>TOTAL Lay Employees Expense</b>	<b>\$7,499.95</b>	<b>\$21,640.66</b>	<b>\$31,101.23</b>	<b>\$31,975.00</b>	<b>\$96,958.00</b>
5.331.211	Office: General Supplies	268.08	1,058.01	502.67	932.00	2,800.00
5.331.212	Office: Postage	0.00	350.00	165.00	368.00	1,100.00
5.331.221	Office: Equipment Maintenance	0.00	0.00	0.00	168.00	500.00
5.331.225	Office: Equipment Purchase	0.00	0.00	0.00	332.00	1,000.00
5.331.231	Office: Yrly Service/Contrs	829.62	2,909.48	3,389.02*	3,032.00	9,100.00
5.331.501	Office: Auditor	0.00	0.00	0.00	0.00	4,500.00
5.351.208	Office: Internet and Telephone Service	205.33	0.00	822.31*	800.00	2,400.00
5.641.101	Office: PayPal/Bank Fees	71.53	26.47	121.92*	84.00	250.00
	<b>SUB: Office Expense</b>	<b>\$1,374.56</b>	<b>\$4,343.96</b>	<b>\$5,000.92</b>	<b>\$5,716.00</b>	<b>\$21,650.00</b>
5.351.201	Building: Gas	2,392.88	6,667.46	8,673.94	8,940.00	14,200.00
5.351.202	Building: Water	220.40	562.47	710.53*	600.00	1,800.00



**St. Mark's Episcopal Church - Evanston IL  
Treasurer's Report as of April 2019 for OPERATING FUND**

Sunday, May 12, 2019

Page 3 of 4

Account #	Account Name	Period Activity	Previous YTD	YTD Balance	Budget YTD	Annual Budget
5.351.203	Building: Electricity	952.32	3,975.81	3,763.93*	2,882.00	7,500.00
5.351.211	Building: General Supplies	0.00	617.09	262.59	668.00	2,000.00
5.351.231	Building: Yrly Service/Contrs	603.84	2,633.17	2,558.36	4,500.00	13,500.00
5.351.233	Building: Gen. Mainten./Repair	2,515.92	1,548.87	8,536.61*	3,332.00	10,000.00
5.351.251	Building: Insurance	2,590.10	7,369.30	10,074.31	10,097.00	31,000.00
5.351.301	Building: Capital Expense Reserves	292.00	1,168.00	1,168.00	1,168.00	3,500.00
	<b>SUB: Building Expense</b>	<b>\$9,567.46</b>	<b>\$24,542.17</b>	<b>\$35,748.27*</b>	<b>\$32,187.00</b>	<b>\$83,500.00</b>
5.361.231	Grounds: Lawn and Garden	890.00	0.00	890.00	1,434.00	7,426.00
5.361.232	Grounds: Memorial Garden	0.00	0.00	585.01*	404.00	1,212.00
5.361.233	Grounds: Snow Removal	0.00	775.00	606.00	1,092.00	7,000.00
	<b>SUB: Grounds Expense</b>	<b>\$890.00</b>	<b>\$775.00</b>	<b>\$2,081.01</b>	<b>\$2,930.00</b>	<b>\$15,638.00</b>
5.371.201	Rectory: Gas	109.06	520.82	389.81	580.00	1,200.00
5.371.202	Rectory: Water	0.00	188.18	105.94	352.00	1,050.00
5.371.203	Rectory: Electricity	116.52	431.05	346.29	400.00	1,500.00
5.371.231	Rectory: Annual Service Contracts	0.00	137.85	143.85	200.00	600.00
5.371.232	Rectory: Gen. Mainten./Repair	0.00	666.42	522.18	1,332.00	4,000.00
	<b>SUB: Rectory Expense</b>	<b>\$225.58</b>	<b>\$1,944.32</b>	<b>\$1,508.07</b>	<b>\$2,864.00</b>	<b>\$8,350.00</b>
	<b>TOTAL Office, Building, and Grounds Expense</b>	<b>\$12,057.60</b>	<b>\$31,605.45</b>	<b>\$44,338.27</b>	<b>\$43,697.00</b>	<b>\$129,138.00</b>
5.421.211	Music: Supplies	0.00	273.59	229.76*	216.00	645.00
5.421.221	Music: Instrument Maintenance	250.00	1,690.35	291.21	1,500.00	4,500.00
5.421.301	Guest Musicians	1,000.00	1,000.00	1,000.00	1,000.00	2,000.00
5.454.103	Flowers: Altar, Holiday	471.15	1,238.57	722.75	1,024.00	2,800.00
5.454.104	Worship and Altar Supplies	60.68	630.03	208.15	500.00	1,500.00
5.521.101	Formation/Christian Education	0.00	1,069.55	59.92	280.00	840.00
5.541.101	Confirmation & Youth Programs	0.00	581.24	428.39	430.00	1,500.00
	<b>TOTAL Worship and Formation Expense</b>	<b>\$1,781.83</b>	<b>\$6,483.33</b>	<b>\$2,940.18</b>	<b>\$4,950.00</b>	<b>\$13,785.00</b>
5.601.211	Stewardship	28.76	251.91	65.70	350.00	350.00
5.621.701	Hospitality	115.69	132.67	333.80*	168.00	500.00
5.626.211	Communication	0.00	0.00	0.00	32.00	100.00
5.631.101	Outreach Programs: General	0.00	30.00	0.00	316.00	950.00
5.631.102	Outreach Programs: Weds. Lunch	128.92	39.48	772.28	1,668.00	5,000.00
5.631.103	Outreach Programs: Creation Care	0.00	0.00	0.00	168.00	500.00
5.651.211	Vestry	0.00	0.00	161.44*	76.00	225.00
	<b>TOTAL Hospitality and Vestry Expense</b>	<b>\$273.37</b>	<b>\$454.06</b>	<b>\$1,333.22</b>	<b>\$2,778.00</b>	<b>\$7,625.00</b>
5.652.211	Return to Restricted Accounts	0.00	0.00	0.00	0.00	0.00
5.652.212	Return to Capital Accounts	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
	<b>Total Returns</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
	<b>TOTAL OPERATING EXPENSE</b>	<b>\$34,384.49</b>	<b>\$102,087.97</b>	<b>\$124,084.84</b>	<b>\$128,699.00</b>	<b>\$384,006.00</b>

**St. Mark's Episcopal Church - Evanston IL  
Treasurer's Report as of April 2019 for OPERATING FUND**

**Sunday, May 12, 2019**

**Page 4 of 4**

Account #	Account Name	Period Activity	Previous YTD	YTD Balance	Budget YTD	Annual Budget
	<b>Difference</b>	<b>\$1,303.88</b>	<b>\$24,189.66</b>	<b>\$4,826.07</b>	<b>\$68.00</b>	<b>(\$1,960.00)</b>

\* = Income/Expense exceeds amount budgeted to date

If the accounts in the subtotals have changed or if ledger and subsidiary account attributes have changed, Previous YTD totals may not represent a valid comparison.

## **Upcoming Understanding & Analyzing Systemic Racism Trainings**

**July 25-27 at Chicago High School for the Arts (ChiArts, 2714 West Augusta Boulevard)**

**October 17-19 at Catholic Theological Union in Chicago (5401 South Cornell Ave.)**

The Episcopal Diocese of Chicago requires antiracism training for people in elected and appointed leadership positions. It is also a requirement for congregational study guide facilitators for the Legacy of Slavery Report (see above). The training is also open to anyone in the diocese who wants to help build a stronger multicultural community.

Understanding and Analyzing Systemic Racism, presented by Chicago Regional Organizing for Antiracism (Chicago ROAR) and subsidized by the Antiracism Commission of the Diocese of Chicago, provides an in-depth look at race and racism in the United States. Individuals affiliated with the Episcopal Diocese of Chicago attend at a reduced rate (\$105 early bird rate, \$150 regular rate. Use the code EDOC; scholarships are available). Upcoming trainings will be held in January, April and July. Register with the links below, using EDOC for the discount:

- [Register online for April 25-27 training](#)
- [Register online for July 25-27 training](#)
- [Register online for October 17-19 training](#)

### **Registration Cancellation/Refund Policy:**

75% of registration fee is refunded if registration is cancelled by 1 month prior to workshop date. Post early bird date, if registration is cancelled between 1 month prior and close of registration 1 week before the workshop date, 50% of registration fee will be refunded. There will be no refunds after registration closes 1 week prior to the workshop date. Please see the [Chicago Regional Organizing for Antiracism website](#) for more information

### **For more information, contact:**

#### Registration questions or concerns:

Jen Boyle-Tucker 312-751-4215, [email](#)  
The Rev. Miguel Briones 630-502-0051, [email](#)  
The Rev. Gary Cox 847-204-9567, [email](#)

#### General information about the training:

Karen Ziech, Chicago ROAR: 815-474-7998, [email](#)

## **Introduction to Systemic Racism for Christian Institutions**

**Saturday, May 11, 2019 from 9 am to 5 pm at Lutheran School of Theology at Chicago**

In this workshop designed especially for members of Christian communities, participants are introduced to the idea that racism is a systemic, institutional problem of power and presented with the concept of a structural intervention to dismantle it. It will specifically examine how racism is at play in theology, liturgical practices, and polity and an understanding of church history in Christian institutions such as the local church, denominations, parochial schools, Christian colleges & universities, seminaries, and parachurch organizations. Participants also get a sense that antiracism work does not stop with participating in a workshop; that we also have a strategic methodology to assist people in dismantling racism in their institutions. Attendance with a team from your institution is strongly encouraged.

Learn more and register online at [Chicago Regional Organizing for Antiracism](#). Members of the Episcopal Diocese of Chicago should use discount code EPIDIO in the registration page to receive a discount; by the early bird date of April 11, diocesan members pay \$30; between April 11 and May 4, diocesan members pay \$50. Registration closes May 4 or earlier if full.

Lutheran School of Theology at Chicago is located at 1100 E. 55th Street, Chicago, IL 60615.

## **Critical Cultural Competency Workshop**

**Saturday, August 17, 2019**

9 am to 5 pm at McCormick Theological Seminary  
5460 S. University Avenue, Chicago, IL 60615

Offered by Crossroads Antiracism Organizing and Training and its regional program, Chicago Regional Organizing for Antiracism (Chicago ROAR), this workshop is designed to help participants create the spaces to be self-reflective about our cultural shaping as individuals and institutions, understand the power dynamics in society that impact us, develop the skills to interrupt old patterns and inequitable practices that limit access and exclude some people from our institutions, build trust and clear communication and begin to understand how to make decisions based on multiple perspectives where all people can be heard and represented.

Members of the Episcopal Diocese of Chicago pay a discounted rate of only \$30 if registering by the early bird date or \$50 if registering thereafter, when entering discount code EPIDIO. [Learn more and register online.](#)